

D. Boyd Busby, CPA Executive Director

ALABAMA STATE BOARD OF PUBLIC ACCOUNTANCY

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Carol J. Preston, CPA Deputy Executive Director

BOARD MEETING NOVEMBER 15, 2017 10:00 AM AGENDA

- 1. Roll Call
- 2. Approval of Agenda
- 3. Board and Guest Introductions
- 4. Approval of Minutes of September 18, 2017 Meeting
- 5. Election of Officers
- 6. Disciplinary Cases
 - a. Case No. 17-1
 - b. Case No. 17-18
 - c. Case No. 17-19
 - d. Case No. 17-21
 - e. Case No. 17CPE-3
 - f. Case No. 17CPE-4
 - g. Case No. 17CPE-5
- 7. Request for Reinstatement
 - a. Justin Heath McCleskey
 - b. James Ben Bowen
 - c. William Thomas Fikes
- 8. Executive Director Update on Activities
- 9. Public Hearing and Final Approval of Rule Changes
 - a. 30-X-8 Peer Review Requirements
- 10. Public Hearing on Rule Changes
 - a. 30-X-6.01(1) Rules of Professional Conduct
 - b. 30-X-6-.05(6) Form of Practice and Name
- 11. Approval of Statute Amendments and Draft Bill
 - a. 34-1-2(4) and (10) Definitions
 - b. 34-1-3(a) and (d) Board Requirements (Removal of Public Accountant)
 - c. 34-1-3(k) Executive Director to be CPA
 - d. 34-1-11(b)(1) and (2) Definition of Retired Status
 - e. 34-1-11(d) Expiration Date to Six Months
 - f. 34-1-12(a)(10)(a), (b) and (c) Expiration Date to Six Months
- 12. Approval of FY 2018-2019 Budget Request
- 13. Approval of new CPA Certificates from 13196 through 13262
- 14. Approval of Jul-Aug-Sep 2017 CPA Examination Grades

- 15. Approval of Exam Fee Increase Effective Immediately
- 16. Approval of Directory Distribution by PDF
- 17. Alabama CPA Examination Statistics
- 18. New Certifications by Transfer of Grades
- 19. FY 2016-2017 Delinquencies Update
- 20. Peer Review Delinquencies Update as of December 31, 2016
- 21. CPE Audits Update
- 22. Complaints Update
- 23. Licensee Count
- 24. FY 2016-2017 Licensees Who Voluntarily Surrendered
- 25. Other Business
 - a. NASBA Committee Assignments
 - b. NASBA Annual Meeting Recap
 - c. NASBA Reorganization Impact Task Force
- 26. Adjourn